

Seeking home healthcare acquisitions & partnerships

PERSONAL CARE / MEDICAID HOME CARE / FAMILY CAREGIVING

TARGET PROFILE Profitable agencies | Platform and add-on opportunities

Explore the next chapter for your home care agency

Northeastern Advisors represents active acquirers seeking established home healthcare and personal care agencies. Our current search emphasizes nonmedical home care, Medicaid-funded personal care and structured family caregiving. Selected skilled services may be considered where they fit a buyer's strategy and market. Owners can explore a full sale or partnership through a confidential, senior-led process.

Ideal agency profile

- Established personal care, companion care or structured family caregiving business
- Positive, supportable adjusted EBITDA and an established operating history
- Stable caregiver workforce, experienced management and consistent service quality
- Documented payer mix, reimbursement rates and referral relationships
- Appropriate licensing, reliable billing and strong compliance practices
- Platform or add-on potential; size and geography assessed by buyer fit

Why consider this opportunity?

- Owner liquidity and a planned succession or transition
- Access to capital, recruiting and operational resources
- Potential to expand service capacity and geographic reach
- A confidential discussion tailored to your goals

SEARCH HIGHLIGHTS

Active strategic and private equity-backed acquirers

Medicaid and other payer models evaluated individually

U.S. opportunities reviewed by market and service mix

Platforms and smaller strategic add-ons considered

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Contact Northeastern Advisors for a confidential discussion about your agency.

Search priorities vary by buyer, geography and service line. Information is indicative and subject to due diligence and definitive agreements. Transaction structure and any continuing owner role are negotiated individually.